



AMOL DICALITE LIMITED

Registered Office: 301, "Akshay" 53, Shrimali Society, Navrangpura, Ahmedabad - 380 009
(A MEMBER OF THE LALBHAI GROUP)

Part I

(Rs. In Lakhs)

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON SEPTEMBER 30, 2013.

Sr No	Particulars	Quarter ended			Half year ended		Year ended on 31/03/13 (Audited)
		30/09/13 (Unaudited)	30/06/13 (Unaudited)	30/09/12 (Unaudited)	30/09/13 (Unaudited)	30/09/12 (Unaudited)	
1	Income from operations						
	(a) Net Sales/Income from Operations (Net of excise duty)	820.18	694.14	1,026.68	1,514.32	1,736.68	3,321.92
	(b) Other Operating Income	11.42	3.11	5.84	14.53	9.66	35.06
	Total Income from operations (net)	831.60	697.25	1,032.52	1,528.85	1,746.34	3,356.98
2	Expenses						
	(a) Cost of material consumed	144.11	170.35	212.91	314.46	382.88	773.57
	(b) Purchase of stock-in-trade	56.89	51.31	19.90	108.20	19.90	111.55
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	4.57	(38.31)	33.36	(33.74)	28.81	73.88
	(d) Employee benefit expense	88.05	86.10	80.57	174.15	164.96	298.57
	(e) Depreciation and amortisation expense	117.27	117.32	117.37	234.59	234.57	469.48
	(f) Other expenses	274.52	216.37	327.35	490.89	495.45	951.45
	Total Expenses	685.41	603.14	791.46	1,288.55	1,326.57	2,678.50
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	146.19	94.11	241.06	240.30	419.77	678.48
4	Other Income	-	-	-	-	-	-
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	146.19	94.11	241.06	240.30	419.77	678.48
6	Finance costs	44.28	46.70	56.10	90.98	114.98	216.25
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	101.91	47.41	184.96	149.32	304.79	462.23
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	101.91	47.41	184.96	149.32	304.79	462.23
10	Tax expenses						
	- Current Tax (including tax adjustment of earlier years)	46.75	30.00	72.15	76.75	121.40	181.98
	- Deferred Tax	(13.44)	(14.86)	(9.80)	(28.30)	(20.11)	(34.74)
	- MAT Credit Entitlement	-	-	-	-	-	-
11	Net Profit from ordinary activities after tax (9+10)	68.60	32.27	122.61	100.87	203.50	314.99
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11+12)	68.60	32.27	122.61	100.87	203.50	314.99
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	2,079.29
16	Earnings Per Share (EPS)						
	Basic and diluted EPS before Extraordinary Items	9.53	4.48	17.03	14.01	28.26	43.75
	Basic and diluted EPS after Extraordinary Items	9.53	4.48	17.03	14.01	28.26	43.75

Part II

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Equity Shares	248,238	248,238	262,283	248,238	262,283	255,883
	- Percentage of Shareholding	34.48%	34.48%	36.43%	34.48%	36.43%	35.54%
2	Promoters and promoter group Shareholding						
	(a) Pledged/Encumbered						
	- Number of shares	-	-	25,382	-	25,382	25,382
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	5.55%	-	5.55%	5.47%
	- Percentage of share (as a% of the total shareholding capital of the company)	-	-	3.53%	-	3.53%	3.53%
	(b) Non-encumbered						
	- Number of shares	471,762	471,762	432,335	471,762	432,335	438,735
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100.00%	100.00%	94.45%	100.00%	94.45%	94.53%
	- Percentage of share (as a% of the total shareholding capital of the company)	65.52%	65.52%	60.05%	65.52%	60.05%	60.94%

B INVESTOR COMPLAINTS		Quarter ended 30-09-13				
	Pending at the beginning of the quarter					
	Received during the quarter					
	Disposed of during the quarter					
	Remaining unresolved at the end of the quarter					

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

(Rs. In Lakhs)

Sr No	Particulars	Quarter ended on			6 Months ended on		Year ended on 31/03/13 (Audited)
		30/09/13 (Unaudited)	30/06/13 (Unaudited)	30/09/12 (Unaudited)	30/09/13 (Unaudited)	30/09/12 (Unaudited)	
(1)	Segment Revenue						
	(Net Sales/Income from Operations)						
	(a) Perlite Products & related activities	615.04	489.00	821.54	1,104.04	1,326.40	2,501.36
	(b) Leasing	205.14	205.14	205.14	410.28	410.28	820.56
	Total	820.18	694.14	1,026.68	1,514.32	1,736.68	3,321.92
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income From Operation	820.18	694.14	1,026.68	1,514.32	1,736.68	3,321.92
(2)	Segment Results						
	(Profit after depreciation but before interest and exceptional items)						
	(a) Perlite Products & related activities	72.03	27.82	161.25	99.85	265.94	374.17
	(b) Leasing	103.76	103.76	103.76	207.52	207.52	415.04
	Sub - Total	175.79	131.58	265.01	307.37	473.46	789.21
	Less: Inter Segment Profit	-	-	-	-	-	-
	Total	175.79	131.58	265.01	307.37	473.46	789.21
	Less:						
	(1) Finance costs	44.28	46.70	56.10	90.98	114.98	216.25
	(2) Other un-allocable expenditure net of un-allocable income	29.60	37.47	23.95	67.07	53.69	110.73
	Total Profit Before Tax	101.91	47.41	184.96	149.32	304.79	462.23

(3) Capital Employed						
(Segment Assets - Segment Liabilities)						
(a) Perlite Products & related activities	1,162.54	1,141.10	1,191.28	1,162.54	1,191.28	1,130.50
(b) Leasing	2,296.80	2,428.37	2,710.84	2,296.80	2,710.84	2,489.00
Unallocable assets less liabilities	(1,209.95)	(1,388.67)	(1,844.03)	(1,209.95)	(1,844.03)	(1,468.21)
Total Capital Employed in the Company	2,249.39	2,180.80	2,058.09	2,249.39	2,058.09	2,151.29

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lakhs)

Sr No	Particulars	As at 30-09-13 (Unaudited)	As at 31-03-13 (Audited)
A	EQUITY AND LIABILITIES		
1	(a) Share Capital	72.00	72.00
	(b) Reserves and Surplus	2,177.39	2,079.29
	Sub-total- Shareholders' funds	2,249.39	2,151.29
2	Non-current liabilities		
	(a) Long-term borrowing	907.74	1,037.92
	(b) Deferred tax liabilities (net)	262.78	291.08
	(c) Other long-term liabilities	31.25	31.25
	(d) Long-term provisions	25.57	18.39
	Sub-total- Non-current liabilities	1,227.34	1,378.64
3	Current liabilities		
	(a) Short-term borrowing	542.55	442.60
	(b) Trade payables	122.20	170.85
	(c) Other current liabilities	524.18	465.19
	(d) Short-term provisions	2.77	20.07
	Sub-total-Current liabilities	1,191.70	1,098.71
	TOTAL - EQUITY AND LIABILITIES	4,668.43	4,628.64
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	2,888.24	3,113.06
	(b) Goodwill on consolidation	-	-
	(b) Non-current investments	25.02	25.02
	(d) Deferred tax assets	-	-
	(e) Long-term loans and advances	-	-
	(c) Other non-current assets	38.05	15.97
	Sub-total- Non-current assets	2,951.31	3,154.05
2	Current assets		
	(a) Current investments		
	(a) Inventories	441.65	323.05
	(b) Trade receivables	510.59	527.46
	(c) Cash and cash equivalents	74.63	101.78
	(d) Short-term loans and advances	455.35	300.48
	(e) Other current assets	234.90	221.82
	Sub-total- Current assets	1,717.12	1,474.59
	TOTAL- ASSETS	4,668.43	4,628.64

Notes :

- Figures for the prior year/period have been regrouped and/or reclassified wherever considered necessary.
- The above financial Results have been approved and taken on record by the Board of Directors of the company at its meeting held on October 28, 2013 at Ahmedabad.
- The Statutory Auditors have carried out the limited review of the results for the quarter and half year ended September 30, 2013.

Place : Ahmedabad
Date : 28.10.2013

By Order of the Board
Shreyas C. Sheth
Managing Director